

**New Client Information Sheet**  
**REAL ESTATE**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Social Security # \_\_\_\_\_

Phone

Home: \_\_\_\_\_

Business: \_\_\_\_\_

Cell: \_\_\_\_\_

Fax: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_

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Address of Property being sold: \_\_\_\_\_

\_\_\_\_\_

Are you the seller \_\_\_\_\_ or buyer \_\_\_\_\_?

Name of other party: \_\_\_\_\_

\_\_\_\_\_

Selling price - \$ \_\_\_\_\_

Settlement Date: \_\_\_\_\_

If this is a commercial property, please give a brief description of the type of business being sold, your involvement in the company, etc.

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Please list any other information which is pertinent to this matter.

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